

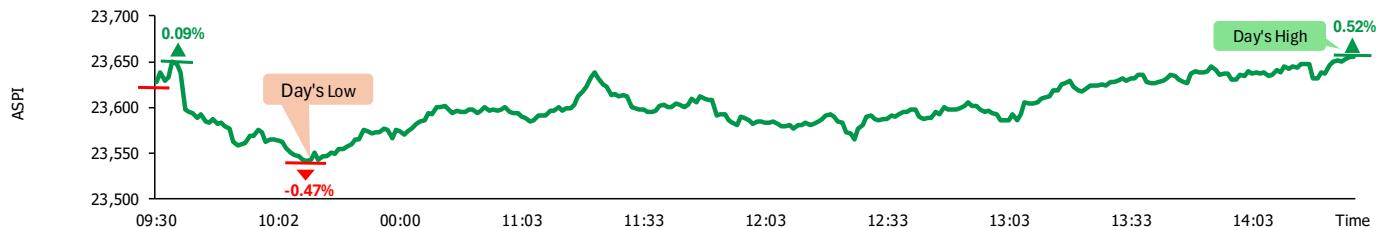
## Daily Report

### CSE Trade Summary

Market Ends the Day Negatively		Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)		23,623.7	23,627.9	(4.1)	(0.0)	999.4	4.4
S&P SL 20 Index		6,544.8	6,539.4	5.4	0.1	387.4	6.3
RSI		69.4	69.6				
Value of Turnover (LKR Mn)		5,166.8	4,686.3	480.5	10.3		
TRI on All Share (ASTRI)		35,920.1	35,926.4				
Foreign Purchases (LKR Mn)		64.3	79.5				
Foreign Sales (LKR Mn)		155.2	777.4				
Foreign Net Flow (LKR Mn)		(91.0)	(697.9)				
Volume of Turnover (No. in Mn)		134.5	214.3				
Market Capitalization (LKR Bn)		8,427.4	8,427.2				
Market Valuation							
PER (x)		11.2					
PBV (x)		1.5					
DY (%)		2.5					

### Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
20-Jan-2026	23,627.87	23,660.42	32.55	23,537.59	-90.28	23,623.74	-4.13	-0.02%



Top Gainers and Top Losers				Turnover Breakdown			
Top 5 Gainers		Price (LKR)	Chg (LKR)	Chg (%)	Domestic		
PARA	271.3	54.3	25.0		20,000		
KPHL	16.2	3.2	24.6		15,000		
AUTO	401.0	59.0	17.3		10,000		
TESS(X)	1.2	0.1	9.1		5,000		
REXP	439.8	34.8	8.6		0		
Top 5 Losers		Price (LKR)	Chg (LKR)	Chg (%)	LKR Mn		
ASPH	0.4	(0.1)	(20.0)		Domestic Purchases		
SFCL	1,068.8	(231.3)	(17.8)		Domestic Sales		
MAL(X)	40.2	(2.7)	(6.3)				
YORK	10.7	(0.6)	(5.3)				
BERU	3.7	(0.2)	(5.1)				

Top Crossings				Contributors to ASPI			
Stock	Qty	Price	Turnover(LKR)	Positive Contributors (No.)	99	Negative Contributors (No.)	116
RHL(X)	8,000,000	40.50	324,000,000	16.76			
TKYO	1,000,000	113.00	113,000,000	10.69			
DIST	1,850,000	60.00	111,000,000	8.90			
ACL	500,000	103.00	51,500,000	8.17			
LLUB	250,000	190.00	47,500,000	5.40			
				Points			
				HAYL DOCK ACL COMB NTB SFCL JKHK BUKI CTHR DFCC			
				-35.23 -13.62 -4.71 -4.06 -3.39			

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

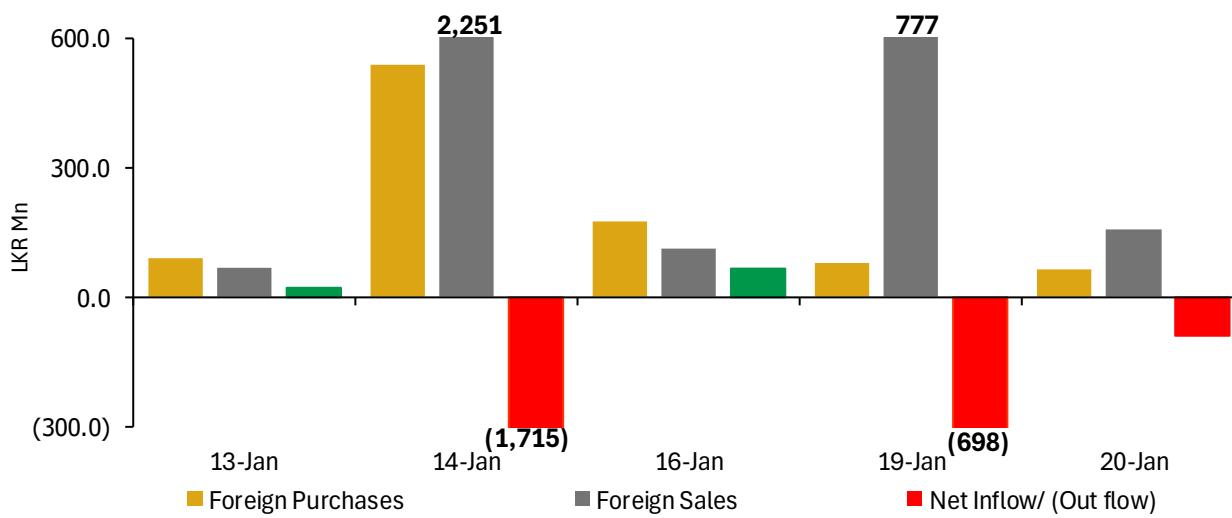
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
MELS	27.00	TKYO	(112.60)
DOCK	12.19	ACL	(25.77)
PKME	5.64	JKH	(6.62)
WATA	4.20	VLL	(4.43)
AGAL	3.82	JFP	(1.91)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	3,106	7,249	(4,142.81)

\*From January 02 to January 20, 2026

## Foreign Activities During Last 5 Days



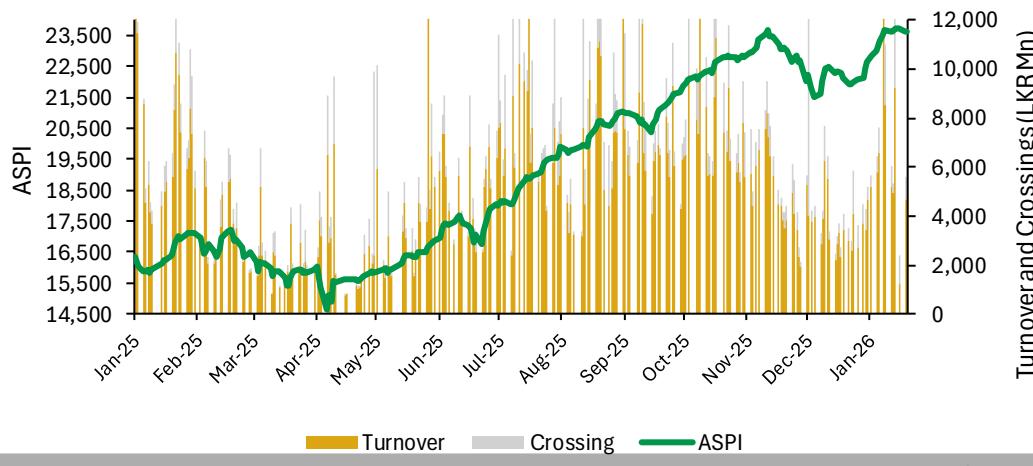
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January *	68,874	16,799	24%

\*Upto January 20, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	2,534,033,053.85	49.04%
Materials	741,087,612.50	14.34%
Banks	444,739,702.30	8.61%
Food, Beverage & Tobacco	374,465,977.45	7.25%
Diversified Financials	299,227,284.00	5.79%
Real Estate Management & Development	154,623,125.40	2.99%
Consumer Services	114,203,224.75	2.21%
Retailing	111,300,749.70	2.15%
Consumer Durables & Apparel	77,139,944.60	1.49%
Commercial & Professional Services	75,977,613.55	1.47%
Utilities	57,775,710.30	1.12%
Health Care Equipment & Services	45,678,256.45	0.88%
Telecommunication Services	37,289,412.70	0.72%
Energy	35,058,687.50	0.68%
Insurance	24,538,667.95	0.47%
Transportation	20,453,616.25	0.40%
Software & Services	14,977,157.50	0.29%
Food & Staples Retailing	2,043,772.60	0.04%
Household & Personal Products	1,603,175.80	0.03%
Automobiles & Components	608,659.40	0.01%
	5,166,825,404.55	

Source: CSE